

SEZ GROUP - ATTACHMENT TO PRESS RELEASE FROM 31 JULY 2007

| CONSOLIDATED KEY FIGURES | 1/1-6/30 2007 unaudited | 1/1-6/30 2006 * unaudited | 1/1-12/31 2006 |
|---|-------------------------------|---------------------------------|-------------------|
| IN CHF 1000 | | | |
| Order intake | 176 358 | 195 988 | 407 734 |
| Net sales | 207 464 | 168 231 | 391 987 |
| Profit from operations (EBIT) | 20 191 | 10 407 | 38 748 |
| Net profit | 20 671 | 9 075 | 36 491 |
| Research and development expenses as % of sales | 32 941 15.9 | 27 773 16.5 | 56 938 14.5 |
| Cash flow from operating activities | 17 647 | (9 582) | 11 769 |
| Investments in property, plant and equipment and intangible assets | 18 403 | 22 120 | 38 62 |
| Free cash flow ¹ | 2 364 | (26 746) | (26 855) |
| Net financial assets at the end of reporting period ² | 96 768 | 100 176 | 101 247 |
| Net working capital at the end of reporting period ³ | 269 610 | 218 346 | 244 899 |
| Equity ratio in % | 73,4 | 72,7 | 73,3 |
| Average number of employees | 874 | 751 | 779 |

¹ Cash flow from operating activities less capital expenditure for tangible and intangible assets.

² Cash and cash equivalents and financial investments less non-current and current debt.

³ Inventory and trade receivables less trade payables.

* Prior year figures have been restated due to the implementation of an accounting policy choice in IAS 19.

AVERAGE RATES

| | AVERAGE RATES | | | PERIOD-END RATES | | |
|-------------------------|------------------|------------------|-------------------|------------------|-----------|------------|
| | 1/1-6/30 2007 | 1/1-6/30 2006 | 1/1-12/31 2006 | 6/30/2007 | 6/30/2006 | 12/31/2006 |
| 1 EUR (Euro) | 1.63216 | 1.56292 | 1.57395 | 1.65560 | 1.56710 | 1.60800 |
| 1 USD (American Dollar) | 1.22818 | 1.27051 | 1.25342 | 1.22646 | 1.23297 | 1.21994 |
| 100 JPY (Japanese Yen) | 1.02600 | 1.09900 | 1.07700 | 0.9 00 | 1.07500 | 1.02600 |

REGIONAL SALES DISTRIBUTION

| | 1.1.-30.6.2007 unaudited | | 1.1.-30.6.2006 unaudited | | 1.1.-31.12.2006 | |
|--------------|-----------------------------|--------------|-----------------------------|--------------|-----------------|--------------|
| | in CHF 1000 | in % | in CHF 1000 | in % | in CHF 1000 | in % |
| Europe | 21 910 | 10.6 | 12 588 | 7.5 | 35 840 | 9.1 |
| USA | 12 098 | 5.8 | 18 870 | 11.2 | 38 211 | 9.8 |
| Japan | 33 629 | 16.8 | 27 946 | 16.6 | 61 880 | 15.8 |
| Asia-Pacific | 139 827 | 67.4 | 108 827 | 67.7 | 256 056 | 65.3 |
| Total | 207 464 | 100.0 | 168 231 | 100.0 | 391 987 | 100.0 |

CONSOLIDATED INCOME STATEMENTS

| IN CHF 1000 | 1/1-6/30 2007 unaudited | 1/1-6/30 2006 * unaudited | 1/1-12/31 2006 |
|---|-------------------------------|---------------------------------|-------------------|
| Net sales | 207 464 | 168 231 | 391 987 |
| Cost of goods sold | (123 799) | (103 588) | (235 905) |
| Gross profit | 83 665 | 64 643 | 156 082 |
| <i>as % of net sales</i> | 40.3% | 38.4% | 39.8% |
| Other income | 144 | 168 | 216 |
| Research and development expenses | (32 941) | (27 773) | (56 938) |
| Sales and marketing expenses | (13 540) | (11 668) | (24 825) |
| Administration expenses | (17 137) | (14 963) | (35 787) |
| Profit from operations (EBIT) | 20 191 | 10 407 | 38 748 |
| <i>as % of net sales</i> | 9.7% | 6.2% | 9.9% |
| Financial income including profit from investments in affiliates | 8 270 | 3 451 | 8 363 |
| Financial expenses | (4 267) | (2 318) | (4 679) |
| Profit before income taxes | 24 194 | 11 540 | 42 432 |
| Income taxes | (3 523) | (2 465) | (5 941) |
| Consolidated net profit for equity holders of SEZ Holding Ltd. | 20 671 | 9 075 | 36 491 |
| <i>as % of net sales</i> | 10.0% | 5.4% | 9.3% |
| Basic earnings per share in CHF | 1.23 | 0.54 | 2.19 |
| Diluted earnings per share in CHF | 1.23 | 0.54 | 2.17 |

* Prior year figures have been restated due to the implementation of an accounting policy choice in IAS 19.

CONSOLIDATED BALANCE SHEETS

| IN CHF 1000 | 6/30/2007 unaudited | 6/30/2006 * unaudited | 12/31/2006 |
|--|------------------------|--------------------------|----------------|
| Assets | | | |
| Non-current assets | | | |
| Property, plant and equipment | 121 120 | 106 861 | 117 338 |
| Intangible assets | 17 623 | 16 900 | 16 951 |
| Investments in associates | 5 | 5 | 5 |
| Other financial investments | 2 792 | 1 362 | 2 448 |
| Deferred tax assets | 9 997 | 11 502 | 10 034 |
| Total non-current assets | 151 537 | 139 630 | 146 776 |
| Current assets | | | |
| Inventories, work in progress | 99 038 | 91 778 | 105 032 |
| Trade receivables | 185 532 | 143 118 | 167 233 |
| Other receivables | 15 887 | 13 615 | 17 340 |
| Financial investments | 36 771 | 31 906 | 32 782 |
| Cash and cash equivalents | 142 429 | 143 971 | 136 825 |
| Prepaid expenses and accrued income | 2 231 | 2 109 | 581 |
| Total current assets | 481 888 | 426 497 | 459 793 |
| Total assets | 633 425 | 566 127 | 606 569 |
| Liabilities and equity | | | |
| Equity | | | |
| Share capital | 16 800 | 16 740 | 16 787 |
| Capital reserves | 276 349 | 277 521 | 276 019 |
| Treasury shares | 0 | (2 298) | 0 |
| Translation reserve | 7 379 | (5 680) | (342) |
| Retained earnings | 164 402 | 125 348 | 152 127 |
| Total equity attributable to equity holders of SEZ Holding Ltd. | 464 930 | 411 631 | 444 591 |
| Liabilities | | | |
| Non-current provisions | 15 160 | 12 159 | 13 795 |
| Non-current debt | 58 957 | 42 065 | 39 876 |
| Other non-current liabilities | 121 | 122 | 122 |
| Deferred tax liabilities | 166 | 173 | 162 |
| Total non-current liabilities | 74 404 | 54 519 | 53 955 |
| Trade payables | 14 960 | 16 550 | 27 366 |
| Current debt | 23 475 | 33 636 | 28 484 |
| Current income tax liabilities | 10 164 | 9 681 | 6 765 |
| Current provisions | 7 522 | 6 541 | 5 968 |
| Other current liabilities | 34 381 | 28 121 | 34 958 |
| Deferred income | 3 589 | 5 448 | 4 482 |
| Total current liabilities | 94 091 | 99 977 | 108 023 |
| Total liabilities | 168 495 | 154 496 | 161 978 |
| Total liabilities and equity | 633 425 | 566 127 | 606 569 |

* Prior year figures have been restated due to the implementation of an accounting policy choice in IAS 19.

CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

| IN CHF 1000 | SHARE CAPITAL | CAPITAL RESERVES | RETAINED EARNINGS | EARNINGS TRANSLATION RESERVE | TREASURY SHARES | TOTAL EQUITY |
|---|------------------|---------------------|----------------------|------------------------------------|--------------------|-----------------|
| As of December 31, 2005 * | 16 740 | 277 679 | 116 512 | (4 459) | (2 774) | 403 698 |
| Actuarial gains (losses) | | | (239) | | | (239) |
| Currency translation differences | | | | (1 221) | | (1 221) |
| Net income and expense recognized directly in equity | 0 | 0 | (239) | (1 221) | 0 | (1 460) |
| Consolidated net profit January to June 2006 | | | 9 075 | | | 9 075 |
| Total recognized income and expense | 0 | 0 | 8 836 | (1 221) | 0 | 7 615 |
| Exercise of stock options | | (158) | | | 476 | 318 |
| As of June 30, 2006 * | 16 740 | 277 521 | 125 348 | (5 680) | (2 298) | 411 631 |
| Actuarial gains (losses) | | | (637) | | | (637) |
| Currency translation differences | | | | 5 338 | | 5 338 |
| Net income and expense recognized directly in equity | 0 | 0 | (637) | 5 338 | 0 | 4 701 |
| Consolidated net profit July to December 2006 | | | 27 416 | | | 27 416 |
| Total recognized income and expense | 0 | 0 | 26 779 | 5 338 | 0 | 32 117 |
| Capital increase | 47 | 262 | | | | 309 |
| Transaction costs capital increase | | (3) | | | | (3) |
| Exercise of stock options | | (1 761) | | | 2 298 | 537 |
| As of December 31, 2006 | 16 787 | 276 019 | 152 127 | (342) | 0 | 444 591 |
| Currency translation differences | | | | 7 721 | | 7 721 |
| Net income and expense recognized directly in equity | 0 | 0 | 0 | 7 721 | 0 | 7 721 |
| Consolidated net profit January to June 2007 | | | 20 671 | | | 20 671 |
| Total recognized income and expense | 0 | 0 | 20 671 | 7 721 | 0 | 28 392 |
| Capital increase | 13 | 336 | | | | 349 |
| Transaction costs capital increase | | (3) | | | | (3) |
| Exercise of stock options | | (3) | | | | (3) |
| Dividend payment | | | (8 396) | | | (8 396) |
| As of June 30, 2007 | 16 800 | 276 349 | 164 402 | 7 379 | 0 | 464 930 |

* Prior year figures have been restated due to the implementation of an accounting policy choice in IAS 19.

CONSOLIDATED STATEMENTS OF RECOGNIZED INCOME AND EXPENSE

| IN CHF 1000 | 1/1-6/30 2007 unaudited | 1/1-6/30 2006 * unaudited | 1/1-12/31 2006 |
|---|-------------------------------|---------------------------------|-------------------|
| Foreign currency translation differences resulting from Net Investment Approach | 639 | (498) | (555) |
| Related tax effect | (51) | 0 | 56 |
| Foreign currency translation differences | 7 133 | (723) | 4 616 |
| Total foreign currency translation differences | 7 721 | (1 221) | 4 117 |
| Actuarial (losses) on defined benefit plans | 0 | (300) | (1 127) |
| Related tax effect | 0 | 61 | 251 |
| Total actuarial (losses) | 0 | (239) | (876) |
| Net income and expense recognized directly in equity | 7 721 | (1 460) | 3 241 |
| Consolidated net profit for equity holders of SEZ Holding Ltd. | 20 671 | 9 075 | 36 491 |
| Total recognized income and expense | 28 392 | 7 615 | 39 732 |

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CONSOLIDATED STATEMENTS OF CASH FLOWS

| IN CHF 1000 | 1/1-6/30 2007 unaudited | 1/1-6/30 2006 * unaudited | 1/1-12/31 2006 |
|---|-------------------------------|---------------------------------|-------------------|
| Profit before income taxes | 24 194 | 11 540 | 42 432 |
| Financial result | (4 003) | (1 133) | (3 684) |
| Depreciation of property, plant and equipment and amortization of intangible assets | 14 891 | 11 047 | 26 434 |
| Increase in provision for retirement benefits | 969 | 830 | 1 352 |
| Use of deferred subsidies | (1 038) | (200) | (924) |
| Loss/profit on sale of non-current assets | 1 | (72) | (68) |
| Non-cash foreign exchange effects | 4 047 | 1 762 | 4 811 |
| Other non-cash (expense) income | (156) | 233 | 279 |
| Changes in | | | |
| Inventories | 7 993 | (14 041) | (24 094) |
| Trade receivables | (16 624) | (11 561) | (35 388) |
| Other current assets | 223 | (5 702) | (7 485) |
| Trade payables | (12 957) | (5 605) | 4 641 |
| Other non-interest-bearing liabilities | 257 | 3 271 | 8 421 |
| Interest paid | (15) | (337) | (889) |
| Income taxes paid/received | (135) | 386 | (4 069) |
| Cash flow from operating activities | 17 647 | (9 582) | 11 769 |
| Additions to | | | |
| Property, plant and equipment and intangible assets | (15 283) | (17 164) | (37 176) |
| Other financial assets | (351) | 0 | (75) |
| Disposals of | | | |
| Property, plant and equipment and intangible assets | 54 | 224 | 309 |
| Other financial assets | 0 | 1 437 | 8 |
| Purchase of financial investments | (4 011) | (1 411) | (1 910) |
| Interest received | 1 043 | 731 | 1 847 |
| Cash flow from investing activities | (18 548) | (16 183) | (36 997) |
| Changes in treasury shares | 0 | 0 | (246) |
| Exercise of stock options | 346 | 214 | 1 096 |
| Dividend payment to equity holders of SEZ Holding Ltd. | (8 396) | 0 | 0 |
| Issue of debt | 15 133 | 1 856 | 2 805 |
| Repayment of debt | (1 097) | (690) | (9 130) |
| Changes in non-current liabilities | 0 | (6) | (6) |
| Principal payments under finance lease | (588) | (552) | (1 683) |
| Subsidies received for investing activities | 0 | 2 274 | 2 588 |
| Cash flow from financing activities | 5 398 | 3 096 | (4 576) |
| Translation adjustments on cash and cash equivalents | 1 107 | (672) | (683) |
| Net cash flow | 5 604 | (23 341) | (30 487) |
| Cash and cash equivalents, beginning of year | 136 825 | 167 312 | 167 312 |
| Cash and cash equivalents, end of period | 142 429 | 143 971 | 136 825 |

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